

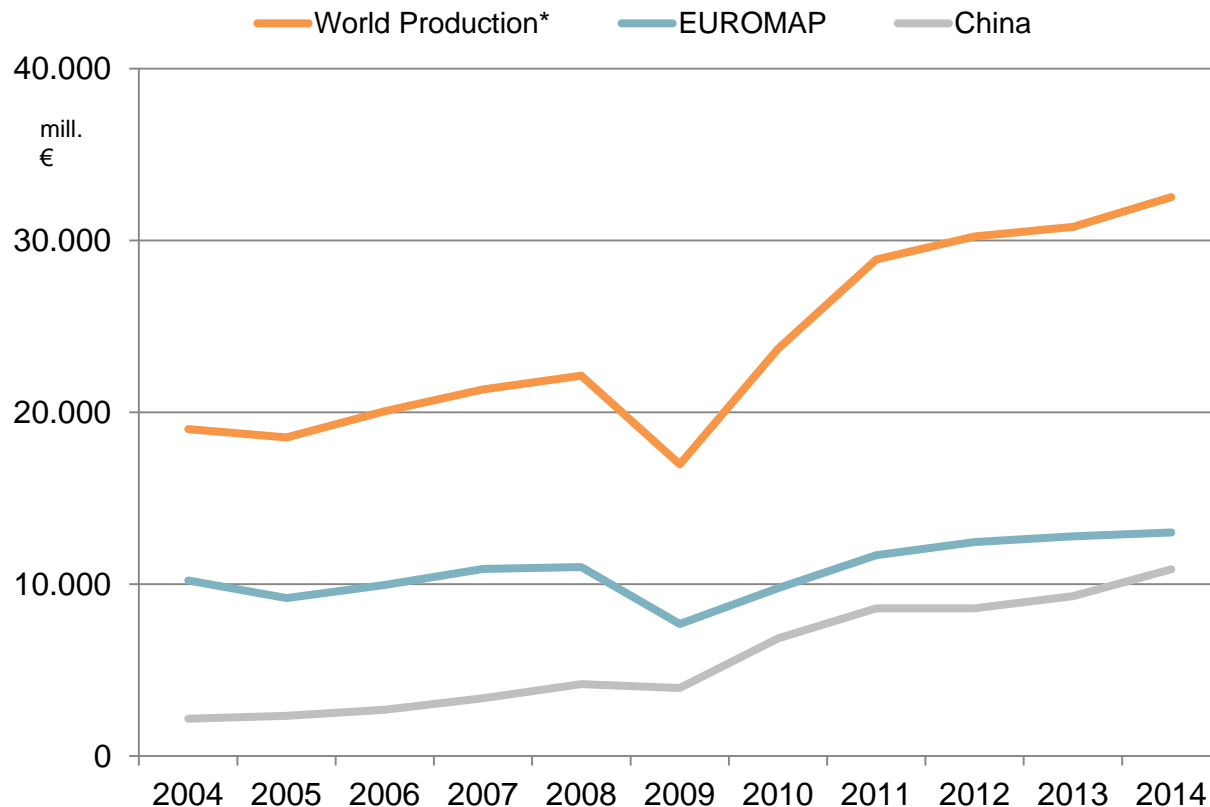


# Press Conference EUROMAP

Global Changes in Plastics and Rubber  
Machinery Market

Venice | 10 September 2015

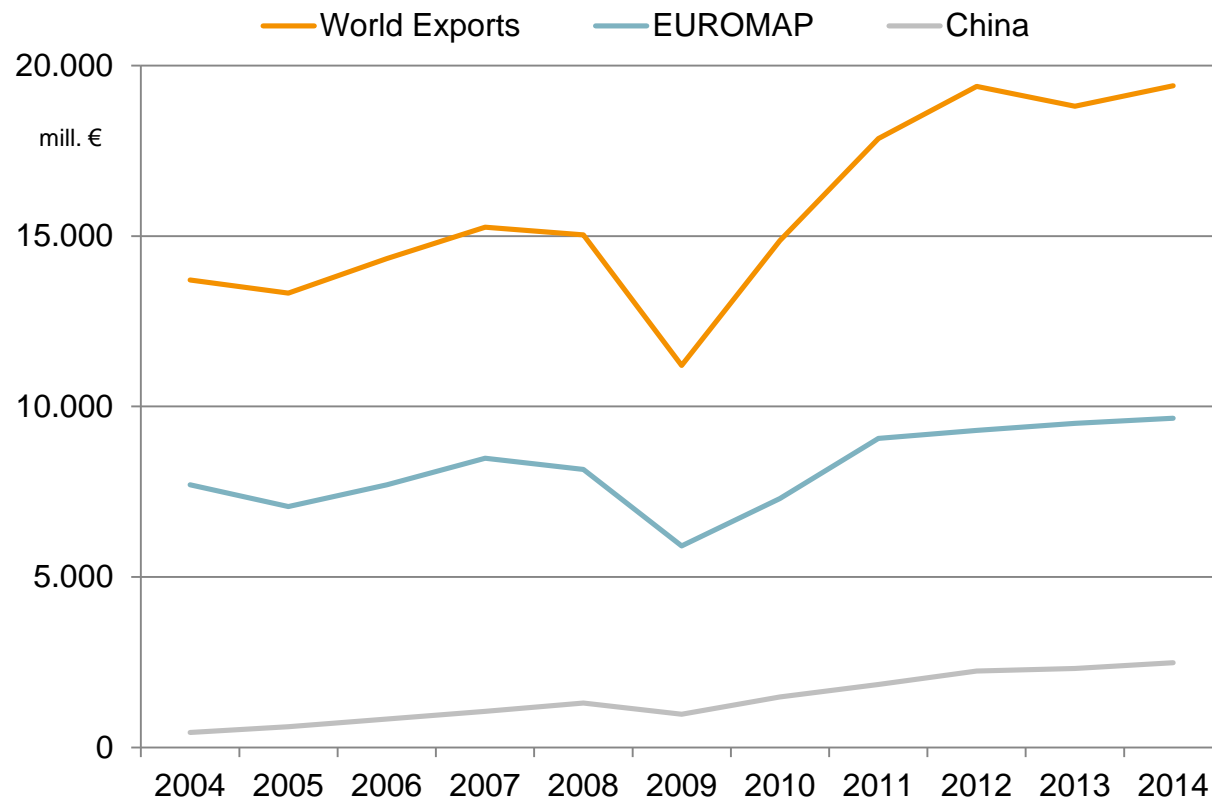
# Production Plastics & Rubber Machines (Core Machinery)



**Production 2014 (2013):**  
**World:**  
 32.5 (30,8) bn €  
**EUROMAP:**  
 13.0 (12.8) bn €  
**China:**  
 10.9 (9.3) bn €

Source: VDMA / Federal Statistical Office      \*Estimates      \*\*Since 2011 EUROMAP has a new data basis / including Turkey

## Exports Plastics & Rubber Machines (Core Machinery)



Source: VDMA / Federal Statistical Office

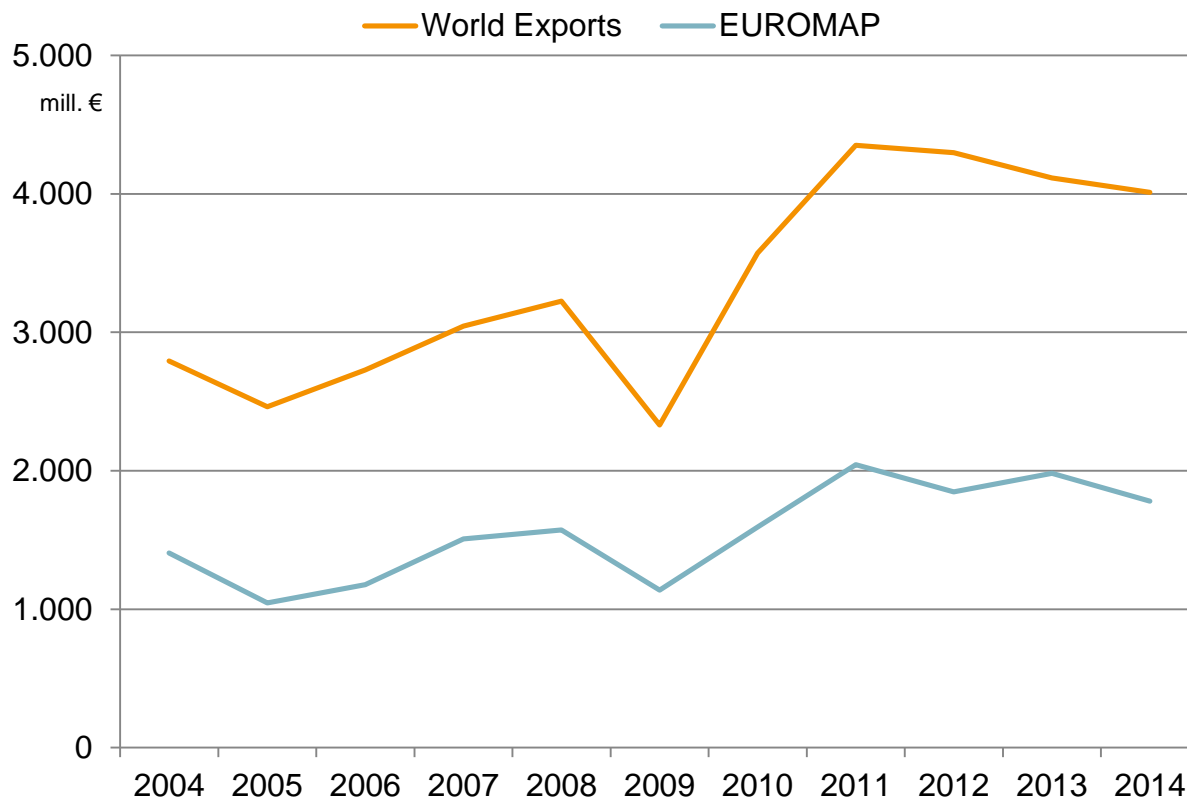
**Exports 2014 (2013):**

**World:**  
19.4 (18.8) bn €

**EUROMAP:**  
9.7 (9.5) bn €

**China:**  
2.5 (2.3) bn €

## Deliveries to BRIC 2004 - 2014



Source: VDMA / Federal Statistical Office

**Exports 2014 (2013):**

**World:**  
4.0 (4.1) bn €

**EUROMAP:**  
1.8 (2.0) bn €

# Deliveries to USA 2004 - 2014

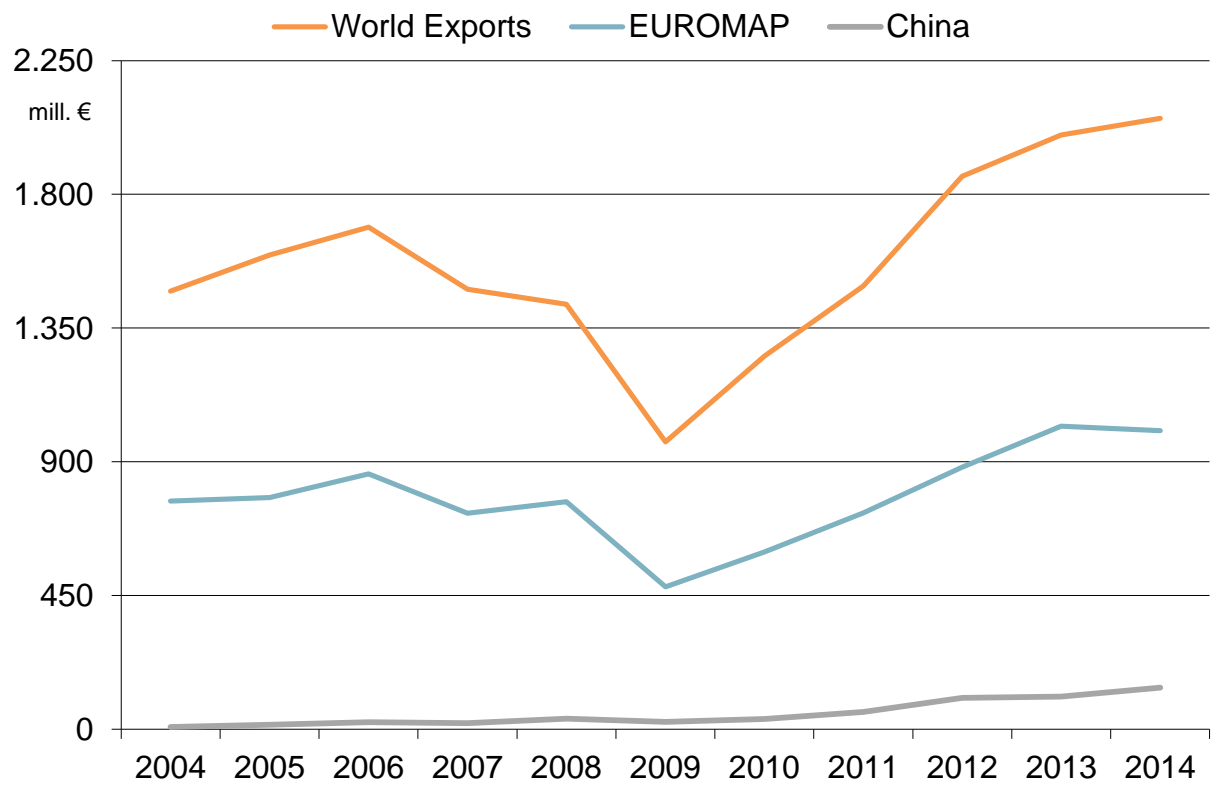


### Exports 2014 (2013):

World:  
2.0 (2.0) bn €

EUROMAP:  
1,0 (1,0) bn €

China:  
140 (109) mill. €



Source: VDMA / Federal Statistical Office

## Deliveries to Europe 2004 - 2014

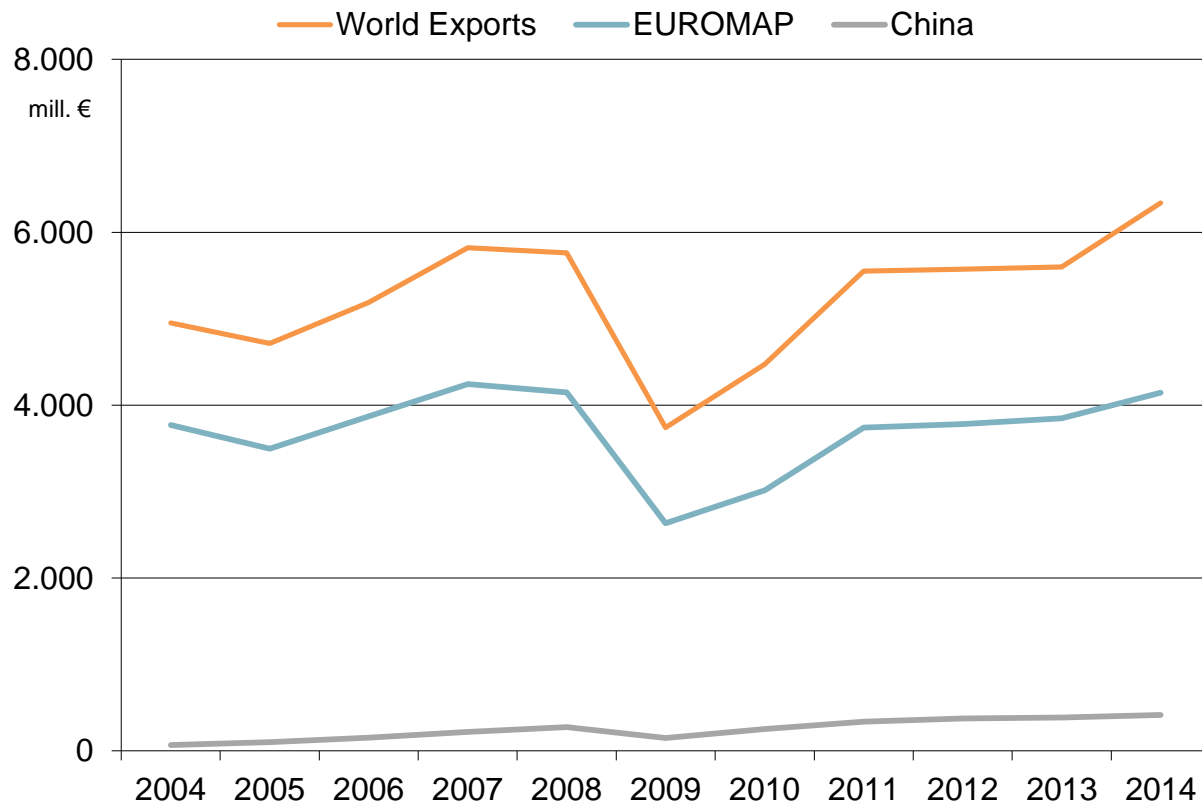


### Exports 2014 (2013):

**World:**  
6.3 (5.6) bn €

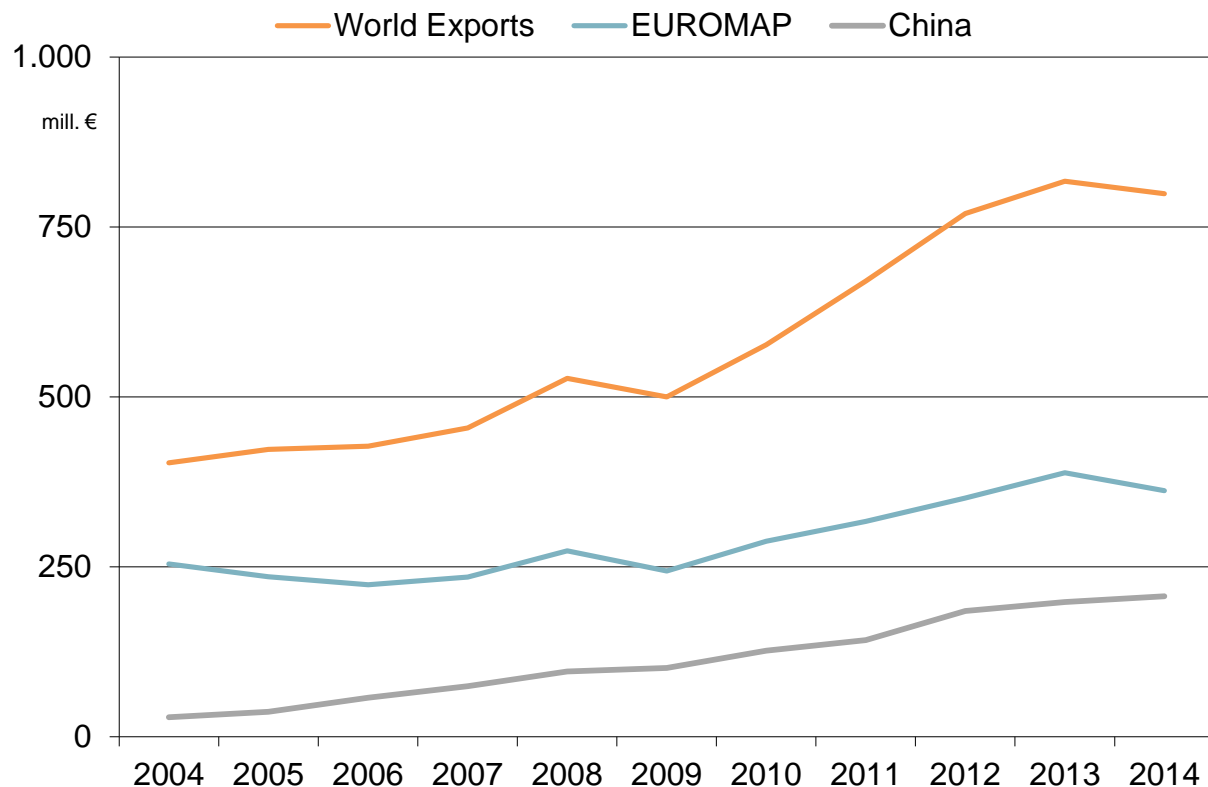
**EUROMAP:**  
4.1 (3.8) bn €

**China:**  
416 (387) mill. €



Source: VDMA / Federal Statistical Office

## Deliveries to Africa 2004 - 2014



### Exports 2014 (2013):

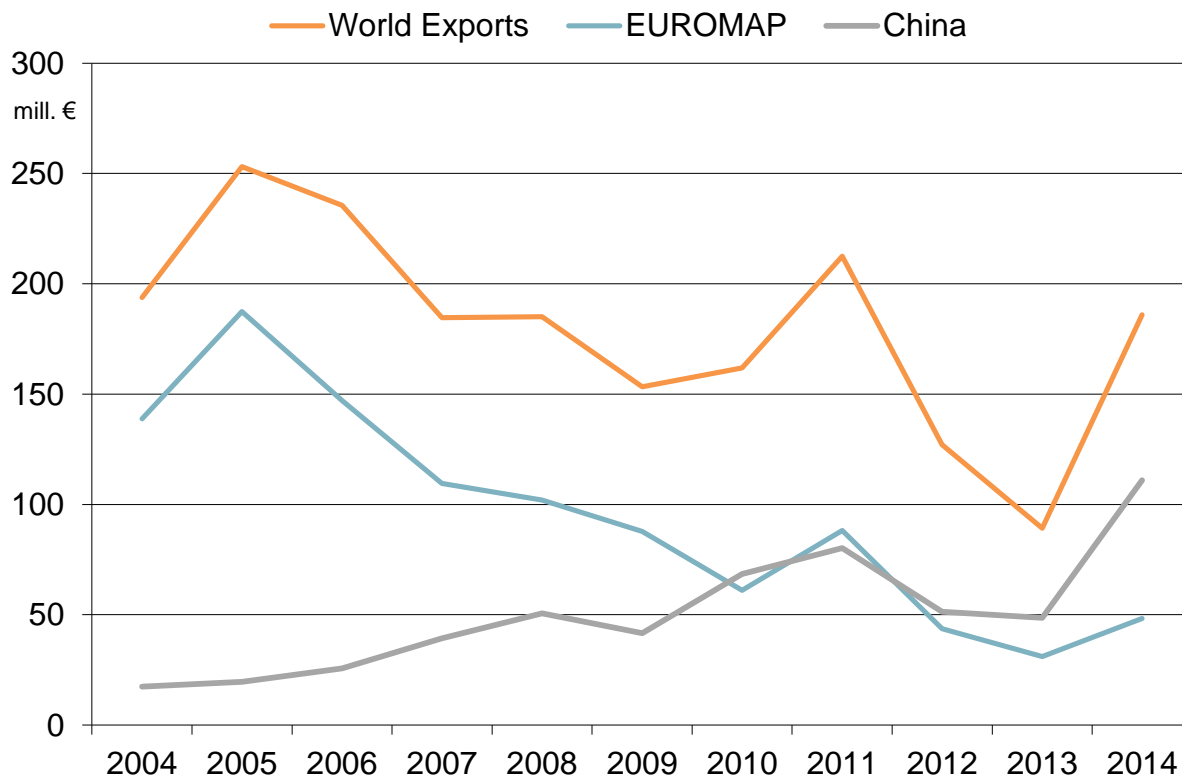
**World:**  
799 (817) mill. €

**EUROMAP:**  
362 (389) mill. €

**China:**  
207 (198) mill. €

Source: VDMA / Federal Statistical Office

## Deliveries to Iran 2004 - 2014



Source: VDMA / Federal Statistical Office

### Exports 2014 (2013):

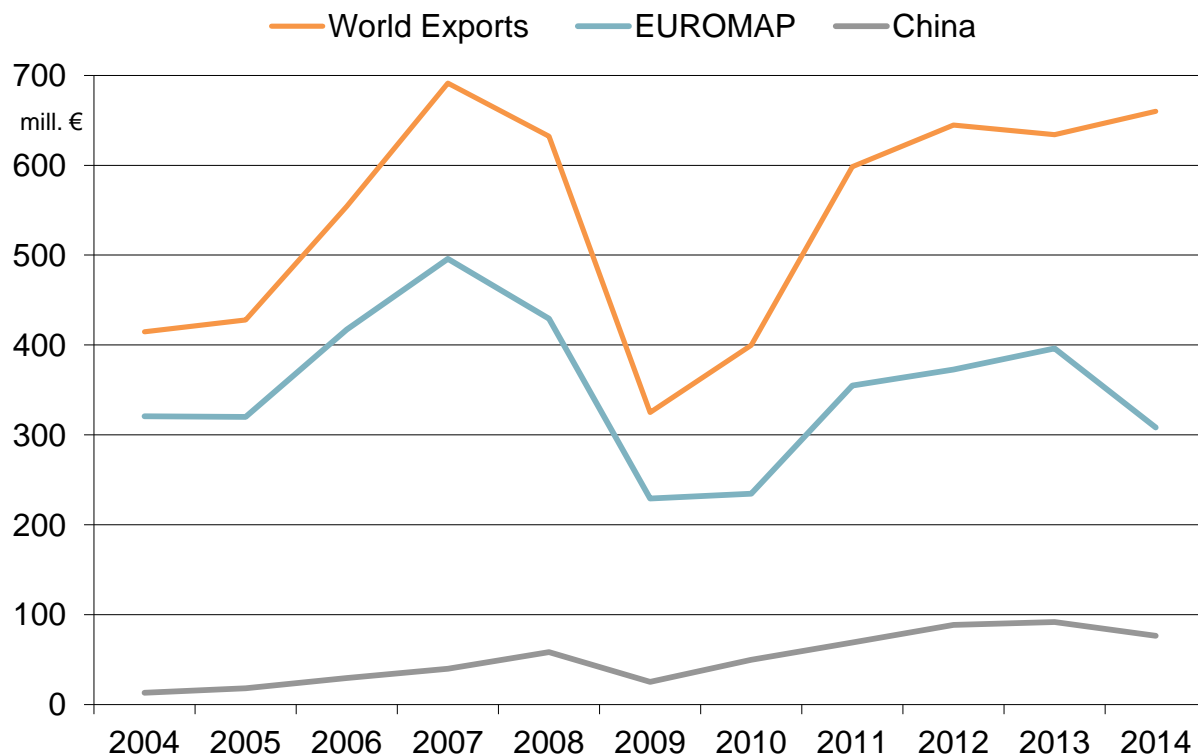
**World:**  
186 (89) mill. €

**EUROMAP:**  
48 (31) mill. €

**China:**  
111 (49) mill. €



## Deliveries to Russia 2004 - 2014



**Exports 2014 (2013):**

**World:**  
660 (634) mill. €

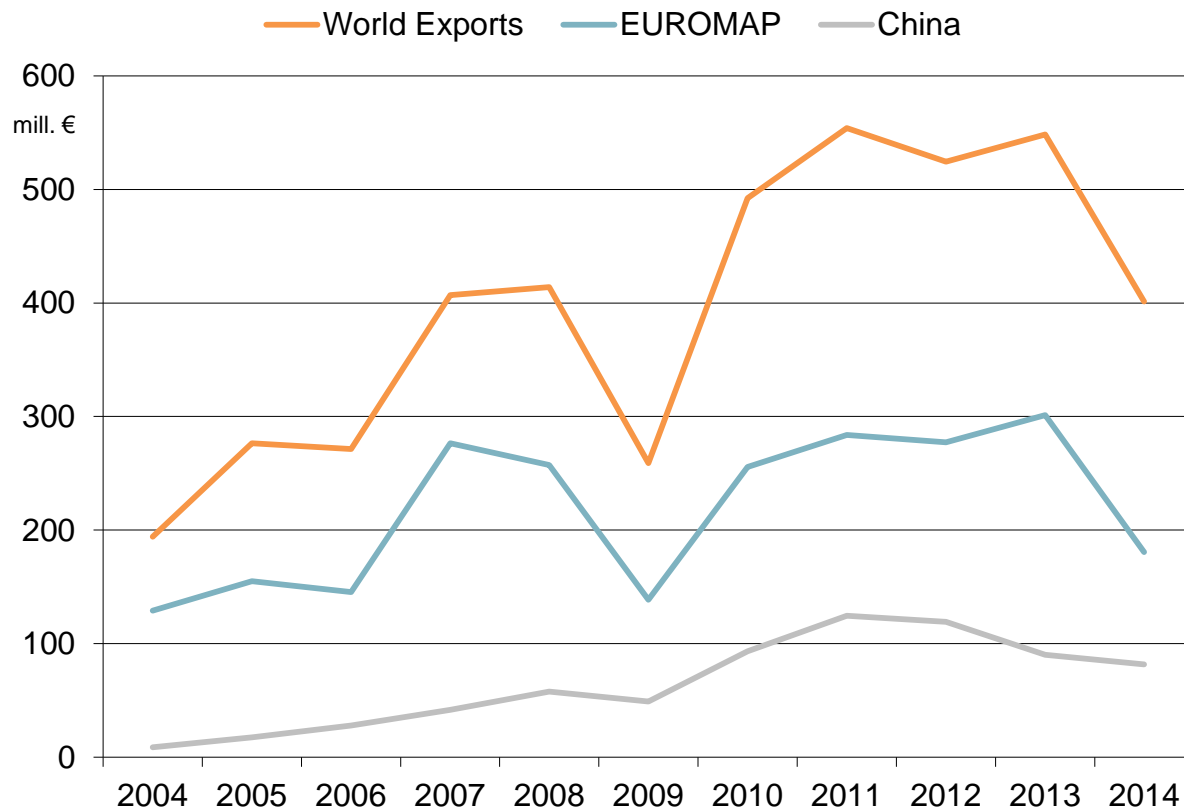
**EUROMAP:**  
308 (396) mill. €

**China:**  
77 (92) mill. €

Source: VDMA / Federal Statistical Office



## Deliveries to Brazil 2004 - 2014



Source: VDMA / Federal Statistical Office

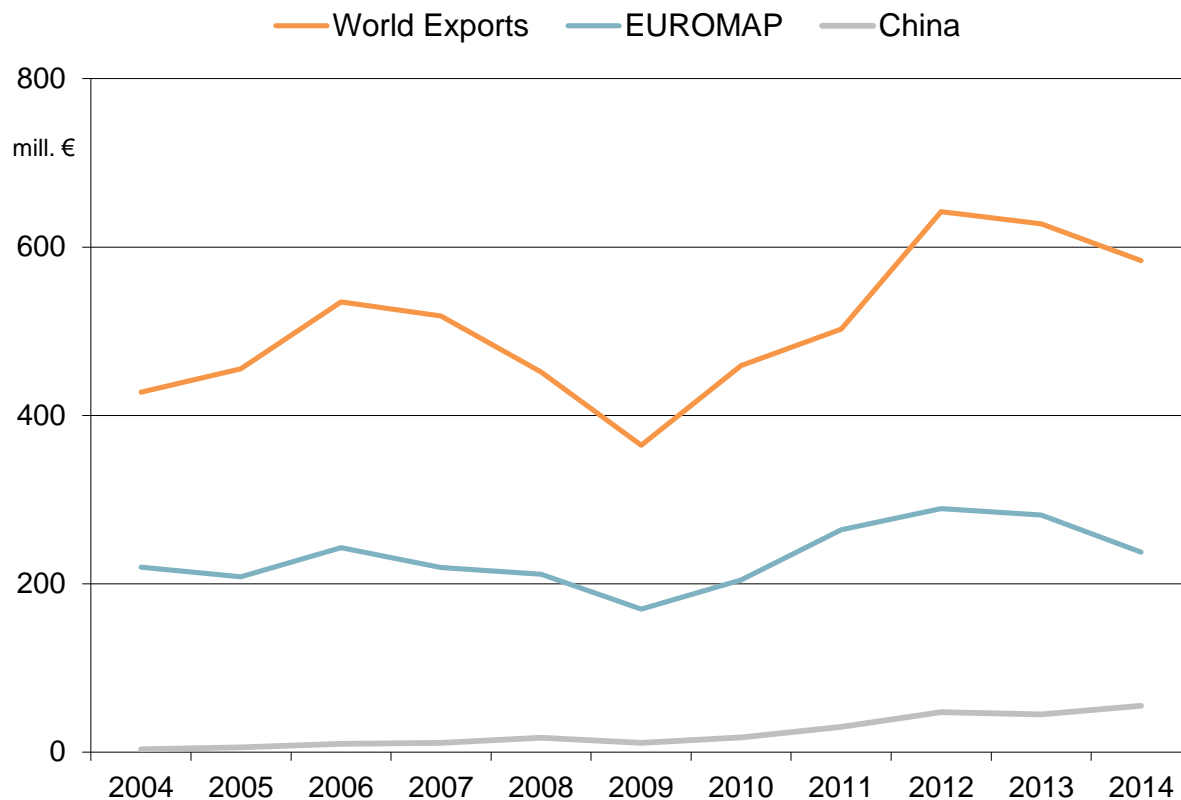
**Exports 2014 (2013):**

**World:**  
401 (548) mill. €

**EUROMAP:**  
181 (301) mill. €

**China:**  
82 (90) mill. €

## Deliveries to Mexiko 2004 - 2014



### Exports 2014 (2013):

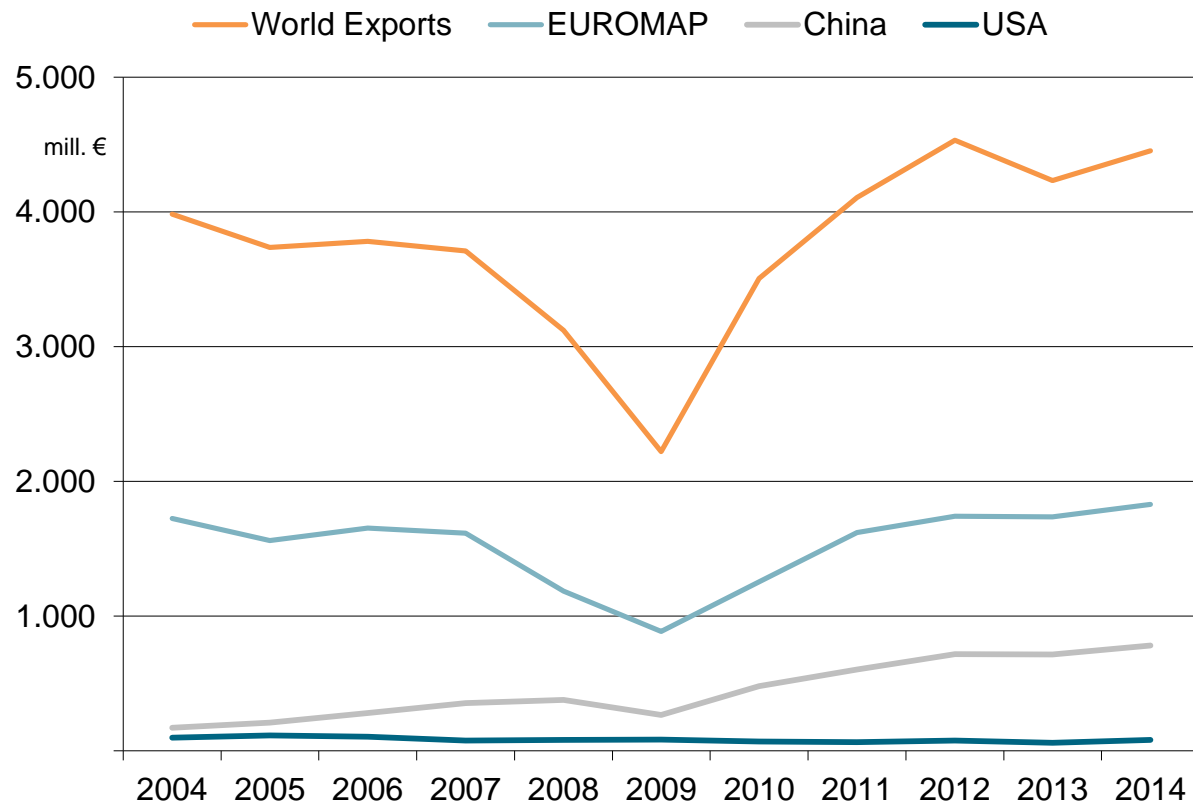
**World:**  
584 (628) mill. €

**EUROMAP:**  
237 (281) mill. €

**China:**  
55 (45) mill. €

Source: VDMA / Federal Statistical Office

## Exports: Injection Moulding Machines 2004 - 2014



Source: VDMA / Federal Statistical Office

### Exports 2014 (2013):

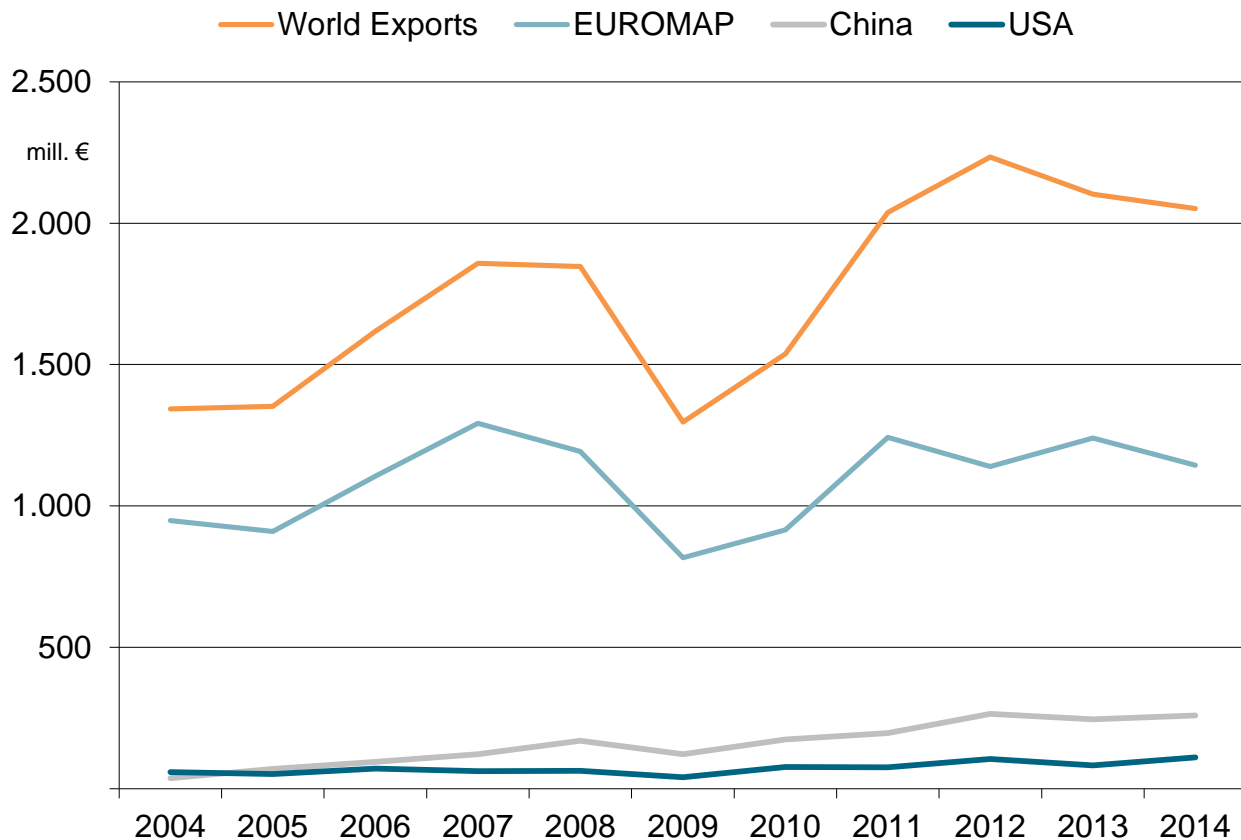
**World:**  
4.5 (4.2) bn €

**EUROMAP:**  
1.8 (1.7) bn €

**China:**  
781 (716) mill. €

**USA:**  
80 (59) mill. €

## Exports: Extrusion and Extrusion lines 2004 - 2014



Source: VDMA / Federal Statistical Office

### Exports 2014 (2013):

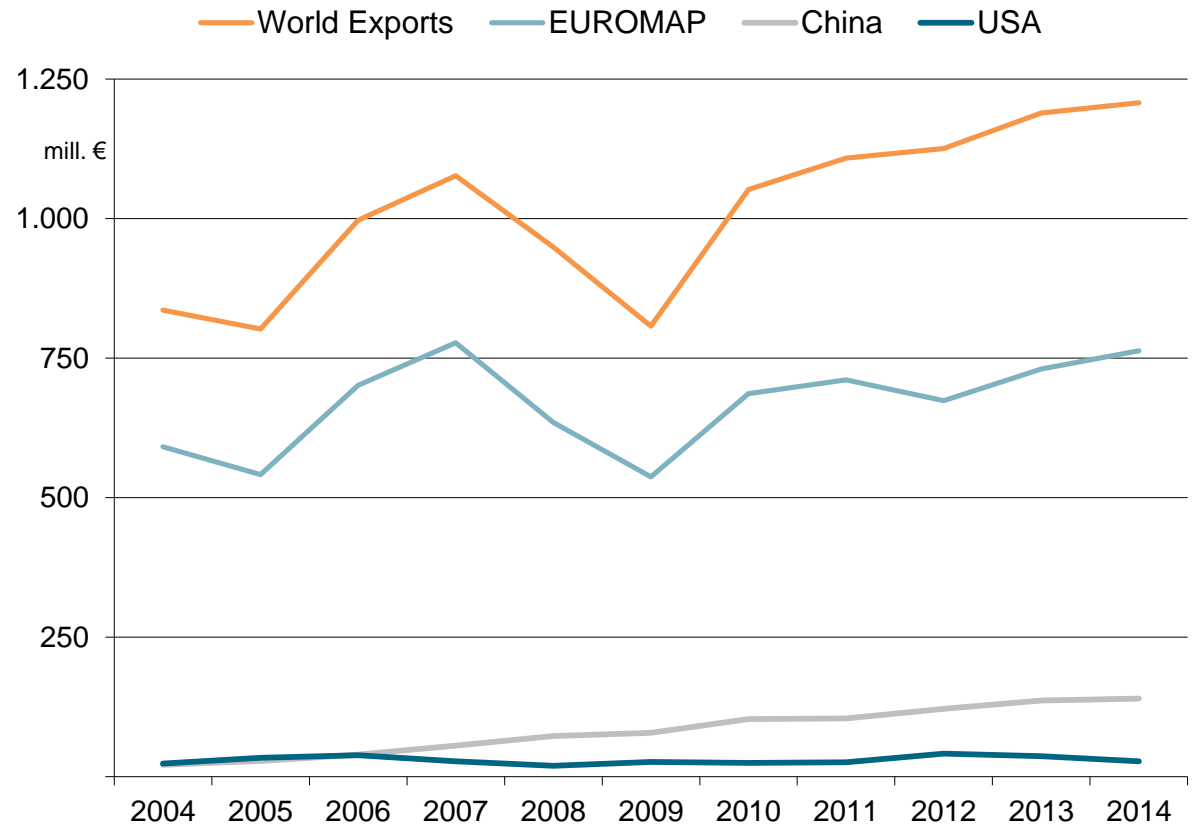
**World:**  
2.0 (2.1) bn €

**EUROMAP:**  
1.1 (1.2) bn €

**China:**  
259 (245) mill. €

**USA:**  
111 (82) mill. €

## Exports: Blow Moulding Machines 2004 - 2014



Source: VDMA / Federal Statistical Office

**Exports 2014 (2013):**

**World:**  
1,2 (1,2) bn €

**EUROMAP:**  
763 (730) mill. €

**China:**  
140 (136) mill. €

**USA:**  
27 (37) mill. €

# Résumé

- World production of plastics and rubber machines grows
- China gains shares – Europe and others fall back
- Deliveries to BRIC countries slow down
- Deliveries to Europe and US rise
- Iran is back in the game!

## Contact

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